NATIONAL DIGITAL HEALTH STRATEGY 2023-202

2023-2028

DELIVERY ROADMAP

Australian Digital Health Agency

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Acknowledgement of Country

All partners acknowledge and respect Aboriginal and Torres Strait Islander peoples as the Traditional Owners of Country throughout Australia and their continuing connection to land, seas and community. We pay our respects to their cultures and to Elders past and present.

Aboriginal and Torres Strait Islander peoples should be aware that this document may contain images of deceased persons.

Thank you to partners and contributors

Thank you to the partners, organisations, healthcare providers and Australians from all walks of life who contributed to the National Digital Health Survey 2021 and broader consultations. We appreciate all who gave their time, experience and expertise to contribute to Australia's digital health transformation journey.

Role of the Australian Digital Health Agency

The Australian Digital Health Agency (the Agency) is a corporate Commonwealth entity supported by all Australian governments to accelerate adoption and use of digital services and technologies across the Australian health ecosystem, as set out under the *Public Governance*, *Performance and Accountability (Establishing the Australian Digital Health Agency) Rule 2016* (Agency Rule). The Agency Rule was created under the Public Governance, Performance and Accountability Act 2013 (PGPA Act). Under the Agency Rule, the Agency is charged with developing digital health strategy at the national level for Australia.

The Agency has a key role in delivering the *Intergovernmental Agreement on National Digital Health 2023–2027* (Intergovernmental Agreement), which has been signed by all Australian governments. The Agency delivers cross-jurisdictional priorities, as set out in the Intergovernmental Agreement.

Along with our partners, the Agency is responsible for leading and coordinating the implementation of the strategy and maintaining a national view of its progress. The Agency is also responsible for some key elements of strategy, including the continued expansion of My Health Record and other platforms that support the secure and safe use of digital health systems across the nation.

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ISBN

978-0-6459861-1-2

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ABOUT THE STRATEGY DELIVERY ROADMAP

The Strategy Delivery Roadmap (the roadmap) supports the implementation of Australia's National Digital Health Strategy 2023–2028 (the strategy). The strategy identifies 4 change enablers required for digital health to support the delivery of 4 health system outcomes. The roadmap outlines the scope, approach, governance, key inputs, partners and priority initiatives that will contribute to delivering the strategy's vision of an inclusive, sustainable and healthier future for all Australians through a connected and digitally enabled health system.

Progressing the strategy is premised on a strong, collaborative and innovative health and wellbeing ecosystem. Many partners and stakeholders have a critical role in driving the uptake and effective use of digital health, and the roadmap is intended to direct and focus collective effort.

While all partners are encouraged to align their work plans and efforts to deliver on the strategy and to share their results, this roadmap represents priorities agreed by the Australian and state and territory governments in partnership with key stakeholders.

The roadmap builds on extensive progress and uptake of digital health. It assumes that existing infrastructure, services and arrangements will be leveraged to deliver the initiatives. It is not intended to outline all digital health activity, rather it focuses on areas that require coordinated effort and shared investment over the next 5 years. It will be reviewed and updated as required to keep pace with technology developments and emerging health challenges and policy priorities.





DIGITAL INVESTMENTS ACROSS THE NATION

This roadmap is informed by, and acknowledges, the detailed work plans and proposals published by jurisdictions and other partners across Australia. It is intended to inform and guide future shared investment and work plan development of partners across health and care systems.



APPROACH AND SCOPE

Analysis of key literature, including national and jurisdictional health strategies and work plans, informed the development of this roadmap. The roadmap considers input received through extensive consultations during the development of the strategy and other key strategic documents, such as the *Connecting Australian Healthcare – National Healthcare Interoperability Plan 2023-2028* (the Interoperability Plan) and the *National Digital Health Capability Action Plan*.

The roadmap also builds on the significant investments made by jurisdictions under the *National Digital Health Strategy 2018–2022* and during the COVID-19 pandemic, such as the Single Digital Patient Record in New South Wales, the Health Information Exchange in Victoria, the integrated electronic Medical Record (ieMR) in Queensland, the Digital Health Record in the Australian Capital Territory, the Electronic Medical Record in Tasmania and Territory Kidney Care in the Northern Territory. The roadmap was developed concurrently with the Commonwealth's *Digital Health Blueprint 2023–2033* to ensure alignment between the two documents and associated investments.



The roadmap brings together initiatives that are scalable and require national leadership, coordination and investment. It is not intended to be an exhaustive list of every digital health initiative. It should support decision making on shared investments and reduce duplication of effort.

The roadmap also includes key policy and behavioural changes that require leadership from governments and other partners to deliver health system reforms, such as improved consumer and workforce digital health capability.

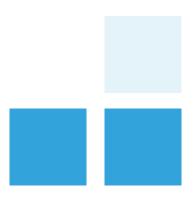
Some roadmap initiatives will depend on the ongoing maintenance and uplift of existing infrastructure and services such as the My Health Record, Healthcare Identifiers Service (HI Service), Provider Connect AustraliaTM (PCA $^{\text{TM}}$), Real Time Prescription Monitoring (RTPM), the National Authentication Service for Healthcare (NASH), local electronic health records and clinical information systems.

A clear lesson from the COVID-19 pandemic is that priorities can change quickly and that flexible planning approaches are required to accommodate change. The roadmap identifies current priority initiatives and ongoing monitoring will occur so priorities can be adjusted to reflect the changing health landscape.

Principles

The roadmap initiatives are based on some key principles to guide partners and collaboration:

- Digital health solutions support a person-centred health and wellbeing system.
- Digital health is integral to care delivery and complements in-person care.
- Solutions are co-designed to reduce rather than create access barriers and to be fit for purpose and accessible.
- Solutions are developed to make information discoverable and accessible.
- Digital solutions are interoperable, reusable, coordinated, efficient and supported by the use of national healthcare identifiers.
- Governance, use and management of data is respectful, culturally responsive, meaningful and appropriate.
- Data and information are shared in accordance with jurisdiction and partnership actions under the National Agreement on Closing the Gap.
- Initiatives are developed and implemented with respect to consumer right on access, safety, respect, partnership, information, privacy and feedback. ¹



Governance

Successful and effective implementation of the roadmap relies on the contributions, collaboration and commitment of all partners.

The Australian Digital Health Agency's (the Agency) role is to develop the strategy and to implement aspects of the strategy as directed by Commonwealth, state and territory Health Ministers. The Agency Board approves the strategy prior to its provision to Health Ministers and has ongoing governance over implementation of the strategy.

Organisations identified in the roadmap as initiative 'leads' are responsible for driving implementation and coordinating activity with partners through existing governance and advisory structures.



Updates on progress of the strategy will be provided to the Agency's Jurisdictional Advisory Committee and the Agency Board to ensure transparency and allow for adjustments to the roadmap during the 5 year period. Amendments to this roadmap are subject to approval by the Agency Board and must be in accordance with Commonwealth, state, and territory accountabilities to their respective health ministers and relevant agreements such as the Intergovernmental Agreement on National Digital Health 2023-2027 (IGA).

PARTNERS

All partners have a role to play in supporting the adoption of digital health, ensuring it meets the needs of consumers, the healthcare workforce and governments.

For ease of reference, the following partner definitions apply:

- **Consumers** and carers include individuals, their families and carers along with consumer organisations and advocacy groups that represent consumer views.
- Healthcare providers and healthcare organisations includes, but is not limited
 to, individual clinicians and healthcare workers, public, private and not for profit
 healthcare organisations, Aboriginal Community Controlled Health Organisations,
 Aboriginal Medical Services, private health insurers, medical indemnity insurers,
 the health information workforce and administrators and peak professional,
 educational and accreditation bodies.
- Industry and technology vendors include, but are not limited to, clinical information system developers, software developers, entrepreneurs, secure messaging providers, the standards and health informatics community, and the therapeutic goods industry.
- **Researchers** include education and research institutions such as hospitals and universities, pharmaceutical, biotechnology and medical technology companies, and bodies that may fund or conduct research.
- **Government** refers to the Australian Government including relevant government agencies, and state and territory governments. In some instances, the roadmap specifically refers to health departments.
- In addition to the 5 roadmap partners, care providers encompass care and wellbeing services and institutions beyond healthcare such as aged care providers, residential aged care facilities, and disability, veterans and social services.





ENABLING THE FUTURE

The strategy identifies opportunities for digital health to support planned national health system reforms and address contemporary and emerging health system challenges. Consistent and ongoing effort is required across 4 areas referred to as change enablers, so that digital health transformation can occur effectively and at a national scale. All 4 are necessary to drive progress and achieve the strategy's full ambition and are embedded throughout the roadmap initiatives.

The 4 change enablers are:

- Policy and regulatory settings that cultivate digital health adoption, use and innovation
- Secure, fit-for-purpose and connected digital solutions
- Digitally ready and enabled health and wellbeing workforce
- Informed, confident consumers and carers with strong digital health literacy.

DELIVERY ROADMAP LEADS AND PARTNERS





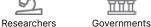


Healthcare providers & organisations



Industry & technology







CHANGE ENABLERS



Policy and regulatory settings that cultivate digital health adoption, use and innovation



Secure, fit-for-purpose and connected digital solutions



Digitally ready and enabled health and wellbeing workforce



Informed, confident consumers and carers with strong digital health literacy

SUPPORT HEALTH SYSTEM OUTCOMES



ROADMAP PRIORITY AREAS



DIGITALLY ENABLED

Health and wellbeing services are connected, safe, secure, and sustainable

Connect care

Enable a digitally ready workforce

Enhance and maintain modern and integrated digital solutions



PERSON-CENTRED

Australians are empowered to look after their health and wellbeing, equipped with the right information and tools

Support strong consumer digital health literacy Increase availability of health information

Enhance consent management and flexible health information exchange



INCLUSIVE

Australians have equitable access to health services, when and where they need them

Improve and expand virtual care Integrate personal devices Support equitable health access



DATA-DRIVEN

Readily available data informs decision making at the individual, community and national levels, contributing to a sustainable health system

Use health information for research and public health purposes

Plan for emerging data sources and technology such as artificial intelligence, spatial data, genomics

Monitor and evaluate outcomes and progress

THE ROADMAP PRIORITY AREAS AND INITIATIVES

The roadmap has 12 priority areas that facilitate the strategy's 4 health system outcomes. Each priority area includes initiatives that roadmap 'leads' and 'partners' will need to advance. Leads are identified either by partner category or by individual organisations. The initiatives aim to guide partners on areas where they can contribute to achieving intended outcomes.





OUTCOME 1: DIGITALLY ENABLED

Health and wellbeing services are connected, safe, secure and sustainable

PRIORITY AREAS

1.1. Connect care

Moving the health system from siloed clinical document repositories to near real-time data exchange to deliver efficient, responsive and effective healthcare, particularly at points of transition across primary, acute, aged and other care sectors. This includes developing regulatory settings and national infrastructure that enables health information to be securely discovered, shared and combined to provide a single view of an individual, regardless of where data is held.

1.2. Enable a digitally ready workforce

Building the digital and data capacity, competency and maturity of our health and wellbeing workforce to benefit consumers. With rapid access to relevant data, for example, healthcare providers have more time with patients and carers. The *National Digital Health Capability Action Plan* outlines the priorities required to build digital health capability across the health workforce so that it responds to the needs of consumers, now and into the future.

1.3. Enhance and maintain modern and integrated digital solutions

Through the Interoperability Plan, drive integration and utility across care settings to increase the amount of real-time information available to whole care teams and improve the efficiency, effectiveness and sustainability of the health system. Enhance and deliver digital solutions that support transition between care settings, including mandating the use of terminology and minimum system specifications required to support secure information sharing, as well as what information needs to be shared and when that should happen.

PRIORITY AREA 1.1. CONNECT CARE

	ERWAY: These initiatives are underway.		
Initia	tive	Lead	Partners
1.1.1	Develop and maintain a national secure messaging capability to enable the safe exchange of clinical documents Target: ongoing to 2028	Australian Digital Health Agency	 All health departments Government agencies Industry and technology vendors Healthcare providers Australian Centre for Disease and Control
1.1.2	Continue roll out of Provider Connect Australia™ to ensure availability of up-to-date information about healthcare providers Target: ongoing to 2028	Australian Digital Health Agency	Services AustraliaAll health departmentsHealthcare providers
1.1.3	Assist software vendors to connect residential aged care facilities to My Health Record Target: delivery by 2025	Australian Digital Health Agency	 Department of Health and Aged Care Industry and technology vendors Healthcare and aged care providers
1.1.4	Connect multiple government services to newborn enrolment information by rolling out the Birth of a Child project nationally Target: initiate planning by 2023	ACT Government	Services Australia All governments Australian Digital Health Agency Digital Transformation Agency Registries of Births Deaths and Marriages Healthcare providers Consumers
	INING COMMENCED: These initiatives have resources allocate ers on planning and implementation. tive	Lead	Partners
1.1.5	Advance the use of electronic referrals, transfers of care and discharge summaries as business as usual Target: adoption from 2025 to 2027	Healthcare providers Healthcare organisations	All health departments Consumers
1.1.6	Update healthcare provider systems to strengthen and	All health departments	Llaalthaara mrayidara
	support electronic prescribing Target: update by 2025		Healthcare providersIndustry and technology vendors
1.1.7		Australian Digital Health Agency	Industry and technology vendors Industry and technology vendors Residential aged care providers and facilities Department of Health and Aged Care All governments
	Target: update by 2025 Assist residential aged care software vendors to be conformant to My Health Record and uptake the Aged Care Transfer Summary	•	Industry and technology vendors Industry and technology vendors Residential aged care providers and facilities Department of Health and Aged Care All governments
1.1.8 FUTU	Target: update by 2025 Assist residential aged care software vendors to be conformant to My Health Record and uptake the Aged Care Transfer Summary Target: delivery by 2025 Finalise clinical information system standards for residential aged care facilities	Health Agency Australian Digital Health Agency deration. Potential implemental	Industry and technology vendors Industry and technology vendors Residential aged care providers and facilities Department of Health and Aged Care All governments Industry and technology vendors Residential aged care providers and facilities Department of Health and Aged Care All governments
FUTL	Assist residential aged care software vendors to be conformant to My Health Record and uptake the Aged Care Transfer Summary Target: delivery by 2025 Finalise clinical information system standards for residential aged care facilities Target: delivery by 2025 JRE INITIATIVES: These are priorities identified for future consing work and the outcomes of other activities and consultation.	Health Agency Australian Digital Health Agency deration. Potential implemental	Industry and technology vendors Industry and technology vendors Residential aged care providers and facilities Department of Health and Aged Care All governments Industry and technology vendors Residential aged care providers and facilities Department of Health and Aged Care All governments

PRIORITY AREA 1.2. ENABLE A DIGITALLY READY WORKFORCE

Initiat	tive	Lead	Partners
1.2.1	Implement the National Digital Health Capability Action Plan Target: implementation by 2028	Australian Digital Health Agency	 Australasian Institute of Digital Health Healthcare and aged care providers All health departments Industry and technology vendors Consumers
1.2.2	Develop a digital health workforce readiness framework for organisations to self-assess and plan their digital health workforce development Target: implementation by 2025	Australasian Institute of Digital Health	Australian Digital Health Agency Healthcare and aged care providers Industry and technology vendors
1.2.3	Pilot and evaluate the national digital health capability framework and self-assessment tool to improve the digital health skills of the health and care workforce in residential aged care facilities Target: completion by 2024	Australian Digital Health Agency	 Australasian Institute of Digital Health Department of Health and Aged Care Healthcare and aged care providers
1.2.4	Develop guidelines and resources for digital health learning, education and practice Target: implementation by 2025	Australasian Institute of Digital Health	Australian Digital Health AgencyEducation providersIndustry and technology vendors
1.2.5	Develop an online hub to host and connect curated digital health workforce content Target: implementation by 2024	Australasian Institute of Digital Health	Australian Digital Health AgencyHealthcare and aged care providersIndustry and technology vendors
	REINITIATIVES: These are priorities identified for future consi		ion may be dependent on linkages with
	ng work and the outcomes of other activities and consultation.		
Initiat	tive	Lead	Partners
1.2.6	Uplift digital health capabilities in primary care to improve interoperability between systems and streamline and simplify data access	Department of Health and Aged Care	 Primary Health Networks Healthdirect Australia Healthcare providers Industry and technology vendors All health departments
1.2.7	Develop and operate digital solutions that support the career and learning pathways of healthcare providers and their mobility across the sector	Department of Health and Aged Care	All health departments Australian Digital Health Agency

PRIORITY AREA 1.3. ENHANCE AND MAINTAIN MODERN AND INTEGRATED DIGITAL SOLUTIONS

Initia	tive	Lead	Partners
1.3.1	Continue modernising digital health infrastructure including My Health Record with contemporary architectures to make information more accessible and discoverable Target: ongoing to 2028	Australian Digital Health Agency	 Industry and technology vendors All health departments Consumers Healthcare providers Researchers
1.3.2	Develop accurate terminology, interoperability standards and conformance for sustained and widespread use Target: ongoing to 2028	Australian Digital Health Agency	Industry and technology vendorsHealthcare providersAll health departmentsGovernment agencies
1.3.3	Develop Fast Healthcare Interoperability Resources® (FHIR®) core standards that set the minimum requirements to support consistent capture and sharing of health information Target: initiate planning by 2023	 Australian Digital Health Agency CSIRO Department of Health and Aged Care HL7 Australia 	 All health departments Industry and technology vendors Healthcare providers
1.3.4	Continue to implement standards and resilience measures to protect personal health information and digital health infrastructure from cyber-attack, natural disasters and climate events Target: ongoing to 2028	All governments	 All health departments Healthcare providers Industry and technology vendors Consumers Australian Cyber Security Centre
1.3.5	Co-design technical, clinical terminology and exchange standards for a national electronic requesting capability for diagnostic imaging and pathology Target: developed by 2025	Department of Health and Aged Care CSIRO	 Healthcare providers Consumers Industry and technology vendors
	NING COMMENCED: These initiatives have resources allocate	d or proposals to allocate resou	rces. Leads will work with relevant
	ers on planning and implementation.		
Initia 1.3.6	Embed interoperability in procurement in accordance with national interoperability procurement guidelines Target: ongoing to 2028	All governments	Industry and technology vendors Healthcare providers
1.3.7	Mandate electronic prescribing for medicines that are high cost and/or high risk through updates to technology, standards and regulation Target: initiate planning by 2024	Department of Health and Aged Care	All health departmentsHealthcare providersConsumersIndustry and technology vendors
1.3.8	Increase digital maturity to enable efficient data collection and analysis, and use of national clinical quality registries in line with the Framework for Australian clinical quality registries Target: initiate planning by 2024	All health departments Healthcare organisations	Australian Commission on Safety and Quality in Health Care Australian Digital Health Agency



OUTCOME 2: PERSON-CENTRED

Australians are empowered to look after their health and wellbeing, equipped with the right information and tools

PRIORITY AREAS

2.1. Support strong consumer digital health literacy

Ensure all Australians have the resources and opportunity to improve their digital skills to navigate and benefit from digital health. All stakeholder groups must be engaged in the design and delivery of evidenced-based, best-practice digital literacy programs and initiatives.

2.2. Increase availability of health information

Connect health information sources to enable increased discoverability and sharing and assist multidisciplinary care. Consumers benefit from healthcare providers having access to their health information, irrespective of the care setting or provider, empowering them to take control of their health journey. Through greater access to health information, healthcare providers are supported in their decision making, improving outcomes, reducing clinical risks and delivering workforce efficiencies, as well as reducing duplication, wastage and hospital admissions.

2.3. Enhance consent management and flexible health information exchange

Australians expect to be in control of who can access their personal health information and how it's used. An enhanced my health app will enable consumers with a mobile phone to manage their health on the go and share their health information anywhere, quickly and securely. The vision of a connected, interoperable system is one that only shares personal data in secure, safe, lawful, ethical and culturally appropriate ways that are driven by the individual healthcare consumer.

PRIORITY AREA 2.1. SUPPORT STRONG CONSUMER DIGITAL HEALTH LITERACY

UNDI	ERWAY: These initiatives are underway.		
Initia	tive	Lead	Partners
2.1.1	Co-design, deliver, promote and participate in consumer digital health literacy programs and integrate them with broader government digital literacy programs Target: ongoing to 2028	• Australian Digital Health Agency	ConsumersAll governmentsHealthcare providersResearchers
	INING COMMENCED: These initiatives have resources allocate ers on planning and implementation.	ed or proposals to allocate reso	urces. Leads will work with relevant
Initia	tive	Lead	Partners
2.1.2	Use guidelines, such as the Assessment Framework for mHealth Apps, when developing consumer-facing digital health products that meet a range of consumer needs and levels of digital health literacy Target: development and implementation from 2024 to 2028	Industry and technology vendors	 Australian Digital Health Agency Department of Health and Aged Care Consumers Healthcare providers
	JRE INITIATIVES: These are priorities identified for future cons ng work and the outcomes of other activities and consultation		tion may be dependent on linkages with
Initia	tive	Lead	Partners
2.1.3	Undertake research and evaluate the effectiveness of digital health literacy programs to inform program development	Researchers	Australian Digital Health AgencyAll health departmentsConsumers
2.1.4	Consider digital health literacy in national safety and quality standards	Australian Commission on Safety and Quality in Health Care	Department of Health and Aged CareHealthcare providersConsumers

PRIORITY AREA 2.2. INCREASE AVAILABILITY OF HEALTH INFORMATION

UNDERWAY: These initiatives are underway.			
Initiative	Lead	Partners	
2.2.1 Develop a National Health Information Exchange Architecture and Roadmap that will establish the national technical infrastructure requirements and direction to enable consistent, secure, safe and discoverable near re time sharing of health information across care settings, v consent, regardless of where the data is stored Target: initiate planning by 2024	Department of Health and Aged Care	All health departmentsConsumersHealthcare providers	
2.2.2 Enable consumers, carers and healthcare providers to access key aged care information such as the aged care assessment summary in My Health Record Target: implementation by 2025	 Australian Digital Health Agency Department of Health and Aged Care 	ConsumersHealthcare and aged care providersIndustry and technology vendorsAll governments	
2.2.3 Enable key health information to be made easily available support the transfer of care between residential aged ca and acute care settings Target: initial implementation in 2024		 Industry and technology vendors Residential aged care providers and facilities All governments 	
2.2.4 Support Real Time Prescription Monitoring (RTPM) to provide clinical decision making support for prescribers a dispensers Target: ongoing to 2028	Australian Digital Health Agency	Healthcare providers All health departments	
2.2.5 Deliver a Prescription Delivery Service that supports the ongoing uptake of electronic prescribing, the expanded of electronic medication charts and the use of electronic prescribing for high-risk and high-cost medicines Target: ongoing to 2028		 Australian Digital Health Agency Services Australia Australian Commission on Safety and Quality in Healthcare Industry and technology vendors All health departments Healthcare providers 	
2.2.6 Support the use and expansion of electronic prescribing, including the delivery of operational support such as incident management for the Prescription Delivery Service Target: ongoing to 2028	Agency	Department of Health and Aged Care Industry and technology vendors	
2.2.7 Establish regulatory requirements and changes to nation accreditation standards to require private and public healthcare providers to share information to My Health Record by default, starting with diagnostic imaging and pathology. This will include providing technical and registration support, education and training Target: implementation by 2025	Department of Health and Aged Care Australian Digital Health Agency	Consumers Healthcare and aged care providers Industry and technology vendors	
2.2.8 Expand functionality and health information available in the my health app to better support consumers, such as structured pathology, electronic prescriptions, aged care transfer summaries and Medicare information Target: by 2024		Consumers Industry and technology vendors Healthcare providers	
2.2.9 Engage consumers in co-design and improvements to digital health solutions such as my health app and My Health Record Target: ongoing to 2028	 Australian Digital Health Agency 	ConsumersIndustry and technology vendorsHealthcare providers	

Priority 2.2 continued

PLANNING COMMENCED: These initiatives have resources allocated or proposals to allocate resources. Leads will work with relevant partners on planning and implementation.

Initiat	tive	Lead	Partners
2.2.10	Develop a roadmap to support the allied health sector and software vendors to upload clinical content to My Health Record Target: development by end of 2024	 Department of Health and Aged Care Australian Digital Health Agency 	Industry and technology vendors Healthcare providers
2.2.11	Implement widespread adoption and use of national healthcare identifiers for individuals, healthcare providers and healthcare provider organisations Target: ongoing to 2028	 Department of Health and Aged Care Australian Digital Health Agency All governments 	Services Australia Healthcare providers Industry and technology vendors

FUTURE INITIATIVES: These are priorities identified for future consideration. Potential implementation may be dependent on linkages with existing work and the outcomes of other activities and consultation.

Initiative	Lead	Partners
2.2.12 Connect hospital clinical information systems to the National Health Information Exchange	Australian Digital Health Agency	Health departmentsHealthcare providersIndustry and technology vendors
2.2.13 Enable pregnancy and child health information to be shared through national digital health infrastructure	Australian Digital Health Agency	 All health departments Healthcare providers
2.2.14 Uplift the Pharmacist Shared Medicines List to enable structured medicines information to be discoverable and available in the My Health Record System	Australian Digital Health Agency	Healthcare providers Industry and technology vendors
2.2.15 Share information by default to support multidisciplinary care, including aged care plans and GP management plans	Healthcare and aged care providers	Industry and technology vendorsAustralian Digital Health AgencyDepartment of Health and Aged Car

PRIORITY AREA 2.3. ENHANCE CONSENT MANAGEMENT AND FLEXIBLE HEALTH INFORMATION EXCHANGE

Initiat	tive	Lead	Partners
2.3.1	Support secure information sharing by enhancing authentication services Target: ongoing implementation to 2028	Services Australia	All health departments Healthcare providers Industry and technology vendors
2.3.2	Identify options to develop a national health legislative framework authorising health information sharing across care settings and borders Target: development by June 2025	Department of Health and Aged Care	 Australian Digital Health Agency All health departments Consumers Healthcare providers Industry and technology vendors
	NING COMMENCED: These initiatives have resources allocate ers on planning and implementation.	ed or proposals to allocate resou	rces. Leads will work with relevant
Initiat	tive	Lead	Partners
2.3.3	Implement system changes to store and manage individual and organisational healthcare provider details Target: implementation by 2026	All health departments	Healthcare providersIndustry and technology vendorsAustralian Digital Health Agency
2.3.4	Progress integration between the national digital identity solution and healthcare systems Target: initiate planning by 2023	Department of Health and Aged Care	Department of FinanceAustralian Digital Health AgencyIndustry and technology vendors
	REINITIATIVES: These are priorities identified for future cons ng work and the outcomes of other activities and consultation.		ion may be dependent on linkages with
Initiat	tive	Lead	Partners
2.3.5	Review and implement regulatory requirements for consent management for access and use of patient health information	Department of Health and Aged Care	Healthcare providers Industry and technology vendors All health departments
2.3.6	Ensure service provider details in healthcare provider directories are accurate and kept up to date	Healthdirect Australia	Services Australia Healthcare providers All health departments Australian Digital Health Agency



OUTCOME 3: INCLUSIVE

Australians have equitable access to health services when and where they need them

PRIORITY AREAS

3.1. Improve and expand virtual care

Virtual care connects consumers with health professionals remotely to receive personalised and timely healthcare when and where it's needed, using real-time health data. It promotes flexible models of care, enabling a consumer and healthcare provider to engage a remotely located specialist in a consultation. Virtual care can include emails, messaging, push notifications, telehealth, video conferencing, remote monitoring, home monitoring devices and clinical information sharing between consumers and multiple healthcare providers. Emerging technologies and data sources are expanding the realm of virtual care.

3.2. Integrate personal devices

Consumers generate and control their data in a fully digital health ecosystem in which technologies – such as wearables, mobile apps, telehealth and medical monitoring devices – let them connect to and share data with their care team. With appropriate privacy, security and consent, real-time data integration encourages safe, agile and responsive healthcare delivery.

3.3. Support equitable health access

Timely, equitable and flexible access to healthcare is essential for all Australians, including those who face barriers accessing health services. This includes people with disability, people experiencing homelessness, consumers in outer metropolitan, rural and remote areas of Australia, Aboriginal and Torres Strait Islander peoples, culturally and linguistically diverse communities, veterans and people seeking sexual health and mental health services.

PRIORITY AREA 3.1. IMPROVE AND EXPAND VIRTUAL CARE

UNDI	UNDERWAY: These initiatives are underway.			
Initia	tive	Lead	Partners	
3.1.1	Provide digital solutions to support the expanded delivery of home-based care, such as hospital services delivered in the home and services provided in residential care facilities Target: ongoing to 2028	All health departments	Healthcare providersIndustry and technology vendorsCare providers	

PLANNING COMMENCED: These initiatives have resources allocated or proposals to allocate resources. Leads will work with relevant partners on planning and implementation.

Initiative		ive	Lead	Partners	
••	3.1.2	Evaluate virtual care models, policy tools and mechanisms that support team-based, multidisciplinary primary and specialist care and identify opportunities for further investment Target: review by 2027	All health departments	ResearchersIndustry and technology vendorsConsumersHealthcare providers	

FUTURE INITIATIVES: These are priorities identified for future consideration. Potential implementation may be dependent on linkages with existing work and the outcomes of other activities and consultation.

Initiat	ive	Lead	Partners
3.1.3	Identify, design and build digital capabilities to improve and scale virtual care, particularly in rural and remote areas	Industry and technology vendors	All health departments Healthcare providers

PRIORITY AREA 3.2. INTEGRATE PERSONAL DEVICES

Initiative		Lead	Partners
3.2.1	Develop and design capabilities that support the sharing of health information from personal devices Target: ongoing to 2028	Industry and technology vendors	Consumers Healthcare providers
	INING COMMENCED: These initiatives have resources allocate ers on planning and implementation.	ed or proposals to allocate reso	urces. Leads will work with relevant
Initiative		Lead	Partners
3.2.2	Develop capabilities to enable healthcare provider systems to collect and display health information from personal devices Target: development by 2028	 Industry and technology vendors 	 Healthcare providers All health departments Consumers
3.2.3	Incorporate standards and develop infrastructure to support the sharing of health information from personal devices with healthcare providers Target: development by 2028	All health departments	Industry and technology vendors
	Establish governance and a framework to support adoption,	All health departments	Industry and technology vendors

PRIORITY AREA 3.3. SUPPORT EQUITABLE HEALTH ACCESS

Initiat	tive	Lead	Partners
3.3.1	Support the design, development, and enhancement of digital infrastructure to enable integrated mental healthcare screening, assessment, navigation, referral and treatment Target: development by 2025	Department of Health and Aged Care	Healthcare providers Industry and technology vendors Consumers
3.3.2	Identify options to improve data integration between the health and disability systems Target: ongoing to 2028	Department of Health and Aged Care	 All governments Department of Social Services National Disability Insurance Agency
	NING COMMENCED: These initiatives have resources allocate ers on planning and implementation.	ed or proposals to allocate resou	ırces. Leads will work with relevant
nitiat	ive	Lead	Partners
3.3.3	Enhance digital systems and services that support teambased care for consumers registered with MyMedicare Target: development by 2026	Services Australia	 Department of Health and Aged Care Department of Veterans' Affairs Australian Digital Health Agency Industry and technology vendors
3.3.4	Support the development of new digital health standards with a focus on priority use cases and emerging technologies Target: development by 2027	Department of Health and Aged Care	All health departments Healthcare and aged care providers
3.3.5	Align digital health plans and activities with actions in national, state, territory and Coalition of Peaks Closing the Gap Implementation Plans Target: ongoing to 2028	All governments	 Healthcare organisations Aboriginal Community Controlled Health Organisations Aboriginal Medical Services
FUTU existir	RE INITIATIVES: These are priorities identified for future cons ng work and the outcomes of other activities and consultation.	ideration. Potential implementat	ion may be dependent on linkages with
Initiative		Lead	Partners
3.3.6	Engage consumers who experience barriers to healthcare access, and peak health and community organisations to uptake, access, use and co-design digital health solutions	Australian Digital Health Agency	 Peak health and community organisations Healthcare providers Industry and technology vendors All health departments



OUTCOME 4: DATA-DRIVEN

Readily available data informs decision making at the individual, community and national levels, contributing to a sustainable health system

PRIORITY AREAS

4.1. Use health information for research and public health purposes

Connected digital health systems enable access to more accurate, meaningful and higher quality health information. That data can be used to inform policy development, planning, clinical practice and decision support, exploratory and simulation research, and the delivery of value-based care.

4.2. Plan for emerging data sources and technology such as artificial intelligence, spatial data, genomics

Australian governments, researchers, industry and healthcare providers will actively prepare for and embrace scientific innovations and cutting-edge technologies like AI, machine learning, quantum technology and big data analytics. These advancements will support greater system efficiencies, quality improvement and early intervention and prevention, while observing the necessary regulatory and ethical frameworks.

4.3. Monitor and evaluate outcomes and progress

Identifying, monitoring and evaluating the benefits of digital health will inform our progress, refine our priorities, identify models of high value and help us to send resources to where they are needed most. Using digital health tools to collect, analyse and report health information will support quality improvements in healthcare and patient-centred outcomes.

PRIORITY AREA 4.1. USE HEALTH INFORMATION FOR RESEARCH AND PUBLIC HEALTH PURPOSES

UNDERWAY: These initiatives are underway.			
Initiative		Lead	Partners
4.1.1	Undertake and share research into digital health models of care to inform public health decisions and the translation of the models into clinical practice Target: ongoing to 2026	Researchers	Industry and technology vendorsGovernmentsHealthcare providers
4.1.2	Collect and share patient reported experience and outcomes data to inform decision making, shared care planning and care improvements Target: ongoing to 2028	Healthcare providers	Governments Researchers
4.1.3	Deliver a data analytics capability and implement analytics programs to leverage identified data including for research and public health use once necessary governance and legislative arrangements are established Target: ongoing to 2028	Department of Health and Aged Care Australian Digital Health Agency	All health departments Researchers Industry and technology vendors
4.1.4	Australia to participate in discussions to harmonise global aligned standard on health technology exports and reduce costs associated with customising imported global products Target: ongoing to 2028	Department of Health and Aged Care	 Australian Digital Health Agency Therapeutic Goods Administration Department of Industry, Science and Resources
4.1.5	Australia is to continue international cooperation to advance secure and interoperable digital health as a core focus of the Global Digital Health Partnership and organisations including WHO, OECD, APEC and G20 Target: ongoing to 2028	Department of Health and Aged Care Australian Digital Health Agency	

PLANNING COMMENCED: These initiatives have resources allocated or proposals to allocate resources. Leads will work with relevant partners on planning and implementation.

Initiative		Lead	Partners	
4.1.6	Develop mechanisms to ensure Aboriginal and Torres Strait Islander communities have access to data held by government and other relevant entities to support local planning and decision making Target: by 2027	All governments	Healthcare providersResearchers	

FUTURE INITIATIVES: These are priorities identified for future consideration. Potential implementation may be dependent on linkages with existing work and the outcomes of other activities and consultation.

Initia	tive	Lead	Partners
4.1.7	Support the use of exploratory and simulation research activities to evaluate digital health solutions	All health departments	Industry and technology vendors Healthcare providers
4.1.8	Harmonise relevant policy and legislation across jurisdictions to support the safe and secure use of and access to health information	All governments	Industry and technology vendors Healthcare providers

PRIORITY AREA 4.2. PLAN FOR EMERGING DATA SOURCES AND TECHNOLOGY SUCH AS ARTIFICIAL INTELLIGENCE (AI), SPATIAL DATA AND GENOMICS

UNDE	RWAY: These initiatives are underway.		
nitia	tive	Lead	Partners
.2.1	Develop plans for emerging and highly dimensional data such as AI, image analysis and genomics Target: ongoing development to 2028	All governments	Industry and technology vendorsHealthcare providersResearchers
2.2	Uplift national and jurisdictional digital health infrastructure to flexibly accommodate AI, machine learning, deep learning technologies and genomics Target: ongoing to 2028	All health departments	Australian Digital Health AgencyIndustry and technology vendorsHealthcare providersResearchers
2.3	Monitor and identify emerging data sources and technology that support healthcare Target: ongoing to 2028	Australian Digital Health Agency	All health departments Industry and technology vendors Researchers
existi	RE INITIATIVES: These are priorities identified for future consing work and the outcomes of other activities and consultation.		
nitia	tive	Lead	Partners
1.2.4	Identify healthcare related opportunities and risks arising	 Department of Health and 	
	from broader, whole-of economy approaches to the regulation of Al	Aged Care	Australian Digital Health Agency All partners
	from broader, whole-of economy approaches to the		9 9

Agency

• Healthcare providers

PRIORITY AREA 4.3. MONITOR AND EVALUATE OUTCOMES AND PROGRESS

Initiative		Lead	Partners
4.3.1	Measure, monitor and report on changes in digital health maturity, adoption, meaningful use and benefits to inform national and local planning Target: ongoing to 2028	Australian Digital Health Agency	All health departments Researchers All governments Healthcare providers Consumers Industry and technology vendors
4.3.2	Participate in evaluations and provide feedback on experiences of digital health Target: ongoing to 2028	Consumers	Researchers Industry and technology vendors All health departments
	INING COMMENCED: These initiatives have resources allocate ers on planning and implementation.	ed or proposals to allocate resou	urces. Leads will work with relevant
4.3.3		Australian Digital Health Agency	 Researchers All health departments Healthcare providers Consumers Industry and technology vendors
	JRE INITIATIVES : These are priorities identified for future consing work and the outcomes of other activities and consultation.		tion may be dependent on linkages with
	Increase access to and integration of clinical quality registries in the broader digital health ecosystem to support patient-centred care and clinical practice improvement.	Department of Health and Aged Care	Australian Commission on Safety and Quality in Healthcare Industry and technology vendors

THE ROADMAP IN ACTION

The Strategy Delivery Roadmap represents a coordinated effort on digital health in the primary, secondary, tertiary, community and aged care sectors across Australia. Simultaneously, the roadmap aims to deliver on shared government priorities, supporting the coordination of healthcare reform across all jurisdictions. This section provides examples of how the roadmap may be applied to show alignment between the strategy and the priorities of:

- 1. the Strengthening Medicare Taskforce, which focussed on primary care reform
- 2. the Intergovernmental Agreement on National Digital Health 2023–2027
- 3. consumers
- 4. the National Agreement on Closing the Gap implementation.

STRENGTHENING MEDICARE

The Australian Government established the <u>Strengthening Medicare Taskforce</u> in 2022 to identify the highest priority reforms needed in primary care. The recommendations focussed on increased access to primary care, multidisciplinary team-based care, modernising primary care and change management, and cultural change.²

In April 2023, National Cabinet agreed a shared vision for 'a patient-centred and sustainable Australian healthcare system that delivers the best outcome for our community.' To support this, a range of tangible Strengthening Medicare measures were agreed to make health care more accessible and affordable, which included investing in digital health to improve health outcomes. Specific data and digital-related measures focussed on modernising My Health Record to significantly increase the health information available, better connecting health data across the system, investing in health data for research and evaluation and to inform planning, and ensuring consumers can give and withdraw informed consent. There was also a focus on improving primary care IT infrastructure, making it easier for consumers to manage, access, understand and share their health information and strengthening digital health literacy and navigation.

In developing the strategy and roadmap, consideration was given to the Strengthening Medicare Taskforce's recommendations and the Australian Government's vision for digital health through the *Digital Health Blueprint 2023-33* to ensure consistency and alignment between the initiatives.



INTERGOVERNMENTAL AGREEMENT ON NATIONAL DIGITAL HEALTH

The Intergovernmental Agreement on National Digital Health 2023–2027 (IGA) is a 4-year funding agreement that reflects the ongoing commitment of the Commonwealth, states and territories to programs and services that deliver on national digital health strategic priorities to improve the health and wellbeing of Australians. With a changing health environment driven by environmental and climate-related emergencies, growing consumer expectations and rapid technological advancement, the IGA focuses on enabling interoperability and the flow of data across care settings. This supports high-quality care and promotes efficiency, effectiveness and sustainability in the health system.

The IGA supports national and foundation services, such as the National Authentication Service for Health, and the implementation of the National Healthcare Interoperability Plan 2023–2028. It also supports strategic priority projects to enable national sharing of health information through:

- establishing National Health Information Exchange capabilities that support patients as they transition through care settings and across state and territory borders
- expanding electronic prescribing to public hospitals and health services
- supporting healthcare providers connections with My Health Record.

CLOSING THE GAP

Under the <u>National Agreement on Closing the Gap</u> between the Coalition of Aboriginal and Torres Strait Islander Peak Organisations and all Australian Governments, each party to the agreement has an Implementation Plan to be delivered in partnership with Aboriginal and Torres Strait Islander peoples.

When developing and implementing roadmap initiatives across all priority areas, partners should ensure their initiatives harness digital health to support Aboriginal and Torres Strait Islander peoples to overcome inequality and achieve life outcomes equal to all Australians.

This roadmap calls for partners to align their digital health plans and activities to the Closing the Gap Implementation Plans of national, state and territory governments and the Coalition of Peaks. It also calls for partnerships with Aboriginal Community Controlled Health Organisations to provide access to data held by partners to support local planning and decision making. Digital literacy programs should be tailored to the needs of Aboriginal and Torres Strait Islander peoples.

CONSUMER PRIORITIES

The Consumers Health Forum of Australia (CHF) contributed to the development of the strategy by undertaking a series of 15 'Kitchen Table Discussions' across Australia to hear the views and experiences of a wide range of consumers.

Recommendations from the Kitchen Table Discussions reflected many of the issues that consistently arose in other CHF consumer consultations. They also corresponded with insights from a survey of 8,000 Australians the CHF conducted in partnership with Deloitte, Curtin University and the Digital Health Cooperative Research Centre and published in Australia's Health Reimagined.3

The survey revealed some important findings about consumer preferences for consideration in the roadmap. While consumers expressed a preference for in-person consultations with their healthcare providers, cost and travel are key factors that influence their preference. Most consumers are happy to participate in telehealth consultations, particularly with a healthcare provider they know and where the reason for the consultation is not about a new condition.⁴

The roadmap priority areas respond to many of the recommendations of the 'Kitchen Table Discussions' and in Australia's Health Reimagined and address areas such as:

- consumer inclusive co-design as being central to the ongoing development of digital health strategies and innovations
- barriers to using My Health Record, including for diagnostic imaging and pathology, and consumer control over content and use of their My Health Record
- improving digital literacy in relation to My Health Record and digital health
- expansion and improvement of virtual care, including telehealth
- issues related to sharing of health information such as consent.





HOW WILL SUCCESS BE MEASURED?

Understanding the impacts of the strategy will help us to digitally transform the healthcare system for better outcomes.

All partners have a key role in identifying the impacts of their specific initiatives and how they contribute to achieving the strategy outcomes. By promoting a culture of learning, transparency and accountability, progress on implementing the strategy will be easily understood and we can collaboratively respond to changes in the digital health landscape.

Social, economic and financial benefits will drive the adoption and meaningful use of digital health solutions by consumers, healthcare providers and organisations. Therefore, it is essential that investment in digital health is accompanied by a robust and data-driven benefits evaluation framework that justifies the value to stakeholders. A holistic view of benefits measurement and realisation is best placed to measure success, with the central principles being:

- 1. A focus on consumers, healthcare providers and organisations who are at the centre of implementing digital health solutions that support care delivery
- 2. Comprehensive coverage of new and emerging benefits considering government and non-government system-wide influences on care delivery
- 3. A future-facing and scalable approach integrating new information as the digital landscape and nature of healthcare matures
- 4. That it is practical for day-to-day use production of digital health solutions to improve the consistency of information use and refine benefits measurement.

Measuring success should capture both quantitative and qualitative benefits that digital health solutions bring to care delivery. The benefits management framework used by the Agency will leverage the Quintuple Aim for Healthcare Improvement⁵ to measure success in health outcomes, sustainability, patient experience, provider wellbeing, and experience and equity. Ongoing monitoring of health system impacts will allow us to identify and capture additional new and emerging benefits realised through digital enablement as they arise.



This will enable us to identify how outcomes manifest in the Australian healthcare system in ways such as:

- Health system capacity Efficiencies accrue where digital health capabilities contribute to increased health system capacity. For example, reducing the average length of stay for an inpatient hospital admission or reducing GP/ specialist administration time.
- Financial (cashable) benefits Potential savings accrue where digital health capabilities contribute to reducing the level of unnecessary goods and services being provided. For example, offsets in particular programs (such as Medicare Benefits Schedule items) or reduction in unnecessary prescription, pathology tests and diagnostic images.
- 3. Consumer capacity Benefits accrue where digital health capabilities enable health systems to be more efficient and adapt to better meet the needs of the consumer. For example, savings in time or out-of-pocket costs.
- 4. Qualitative benefits Some benefits may be expressed qualitatively as they may not yet have sufficient evidence to quantify or capture the richness of the patient experience. For example, improved decision support for family and carers or reductions in information asymmetry improving ability to diagnose and treat.



SOCIO-ECONOMIC-HEALTH BENEFITS

The socio-economic-health benefits and disbenefits categories are:

- Social benefits Improvements in the lives of individuals and/or communities.
- Economic benefits Improvements in the economic outcomes that can be measured at individual and national levels.
- Health benefits Health-system-derived benefits as aligned to the Quintuple Aim for Healthcare Improvement.

MEASURING SUCCESS

Measuring success using the socio-economichealth benefits and disbenefits categories of the internationally recognised Quintuple Aim for Health Care Improvement:

- Health outcomes Improve outcomes for individual patients and the wider population.
- Sustainability Meet the overall sustainability of the health system.
- Patient experience Meet the individual needs of patients and provide improved access to services.
- Provider wellbeing and experience Increase the wellbeing and engagement of the workforce.
- Equity Address inequities in healthcare and ensure that a diversity of needs is being met.

The Agency will commence evaluation in 2023/24 to inform the ongoing monitoring and review of the roadmap over the life of the strategy to ensure it is fit for purpose as the digital landscape and adoption of digital health evolves. A baseline report will be developed in the first year and implementation partners will be asked to collaborate on the evaluation and provide visibility of how they are delivering on the strategy and responding to emerging changes in the digital health landscape.

REFERENCES

ENDNOTES

- **1** Australian Commission on Safety and Quality in Health Care (CSQHC), <u>Australian Charter of Healthcare Rights</u>, ACSQHC, Sydney, 2020
- **2** Department of Health and Aged Care (DoHAC) (2023) <u>Strengthening Medicare Taskforce Report</u>, DoHAC, Australian Government, 2022.
- **3** Deloitte, Digital Health Cooperative Research Centre, Consumers Health Forum Australia and Curtin University, <u>Australia's Health Reimagined</u>, 2022.
- 4 Consumers Health Forum of Australia, Annual Report 2021–2022.
- **5** S Nundy, LA Cooper, KS Mate, '<u>The Quintuple Aim for Health Care Improvement: a new imperative to advance health equity</u>,' Journal of the American Medical Association, 2022, 327:521–522, doi:10.1001/jama.2021.25181





NATIONAL
DIGITAL HEALTH
STRATEGY
2023-2028
DELIVERY
ROADMAP

Developed by the Australian Digital Health Agency on behalf of the Commonwealth, state and territory governments, in collaboration with industry, partners, providers and healthcare consumers across Australia.

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